



## Loan Application Form





**Membership Number**

**PROMO CODE**

Title: Mr.  Mrs.  Ms.  Other:

Surname:

First Name: Middle Name(s):

Date of birth:

Address:

Post Code:

Home Phone: Mobile:

**Employment Details**

Name of Employer:

Employer Address:

Post Code:

Work Tel Number: Length of service: *Years / Months*

Position in employment:

**Residential Status**

Homeowner

Homeowner–Mortgaged

Privately Renting

Social Housing

Living with Parents

Other *Please specify*

**Your new loan**

New loan requested £

Existing loan balance £

Total borrowing £

Savings balance £

**Repayments**

Loan repayment £

Ordinary savings account £

Xmas savings account £

Holiday savings account £

**Please select how do you wish to receive funds:**

Via bank transfer by BACS  Via Engage

If you wish money to be transferred to your bank account, please provide your bank details

Bank name:

Sort code:

Account no.:

Rolling ref:

Account name:

**Outstanding debt**

Please list below any outstanding debt including credit and store cards, loans, hire purchase, overdrafts, mail order etc. Please attach an additional sheet if necessary.

Name of creditor	Outstanding balance	Repayments	Period (circle wk or mon)
.....	£	£	Wk/Mon
.....	£	£	Wk/Mon
.....	£	£	Wk/Mon
.....	£	£	Wk/Mon
.....	£	£	Wk/Mon
.....	£	£	Wk/Mon
.....	£	£	Wk/Mon

Do you have any CCJ's, Charging Orders or Default Notices registered against you? YES / NO  
Have you ever been declared bankrupt? YES / NO

**Purpose of loan**

Monthly income	
Salary	£
Partners salary	£
Pensions	£
Benefits	£
Other	£
	£
	£
Total income	£

Monthly expenditure	
Mortgage / Rent	£
Utilities (gas/elec/water/c.tax)	£
Food	£
Tel/Mobile/Internet	£
Insurance	£
Clothing/Social etc	£
Travel (fuel/transport)	£
Total expenditure	£

**PLEASE PROVIDE THE FOLLOWING DOCUMENTS IN SUPPORT OF YOUR APPLICATION;  
Proof of expenditure – Copies of your last 2 months full bank statements for all bank accounts held by applicant. Please do not send in originals. Photocopies only.**

## Declaration

I am not indebted to any other credit union, bank or loan agency, either as a borrower or a guarantor, except as stated on this application form. The statements herein are made for the purposes of obtaining the loan and are true to the best of my knowledge and belief. I declare that to the best of my knowledge and belief that I am in good health and I am fit to follow my normal occupation.

(Please note that all applicants are subject to a credit check through Equifax and the final decision for approval or refusal of any loan will be made by the Directors of the credit union).

**I confirm that:** Income and Expenditure sections completed  All debts declared   
Copies of the last 2-3 months bank statements attached for all bank accounts held by member

I am aware that if I have not completed all sections of loan application or have not submitted supported documents as requested my loan may be delayed or declined.

Signature of Borrower \_\_\_\_\_ Date     /     /

## FOR OFFICIAL USE ONLY, CHECKLIST

Income & Expenditure <input type="checkbox"/>	Date Approved
Outstanding Debt <input type="checkbox"/>	Amount Approved
2 Months Bank Statements <input type="checkbox"/>	Interest Rate
Loan Purpose <input type="checkbox"/>	Approved By
Credit Check <input type="checkbox"/>	Reason for Refusal

## Contact Details

HertSavers Credit Union Ltd, The Bungalow, Pinkwell Lane, Hayes, Middlesex, UB3 1PE  
Service available: Monday, Tuesday, Thursday, Friday 8am to 4pm,  
Wednesday 8am to 12pm

**Tel: 0208 756 3868**

**Fax: 020 8573 7958**

**Email: [office@hertsavers.co.uk](mailto:office@hertsavers.co.uk)**

**Web: [www.hertsavers.co.uk](http://www.hertsavers.co.uk)**