

LOAN APPLICATION

APPLICANT DETAILS	
CU Account No.	
Surname	
Forenames	
Home Address	
Post Code	
Tel No.	

EMPLOYMENT DETAILS		
Name of Employer		
Employers Address		
Work Tel No.		
Position in Employment		
Length of Service	years	months

YOUR NEW LOAN	
New Loan Requested	£
Existing Loan Balance	£
Total Borrowing	£
Savings Balance	£

REPAYMENTS	
Loan Repayment	£
Savings Account	£
Xmas	£
TOTAL	£

BANK DETAILS	
Bank Name	
Bank Address	
Sort Code	Account Number
Account Name	

INCOME		
Salary	£	w/m
Partners Salary	£	w/m
Pensions	£	w/m
Benefits (please Specify)	£	w/m
	£	w/m
	£	w/m
TOTAL INCOME	£	w/m

EXPENDITURE		
Mortgage/Rent	£	w/m
Utilities (Gas,elec,water, council Tax)	£	w/m
Food	£	w/m
Telephone/Mobile/Internet	£	w/m
Insurances	£	w/m
Entertainment(Clothes, Going out, etc)	£	w/m
Travel (Petrol, Bus/Train Fares)	£	w/m

OUTSTANDING DEBT

Please list below any outstanding debt including credit and store cards, loans, hire purchase, overdrafts, mail order, etc. Use a separate sheet if necessary

Name of Creditor	Original Amount	Outstanding Balance	Repayments
	£	£	£ w/m
	£	£	£ w/m
	£	£	£ w/m
	£	£	£ w/m
	£	£	£ w/m
Do you have any CCJ's, Charging Orders or Default Notices registered against you?			YES / NO
Have you ever been declared bankrupt?			YES / NO

PURPOSE OF THE LOAN

I am not indebted to any other credit union, bank or loan agency, either as a borrower or a guarantor, except as stated on this application form. The statements herein are made for the purposes of obtaining the loan and are true to the best of my knowledge and belief. I declare that to the best of my knowledge and belief I am in good health and I am fit to follow my normal occupation.

(Please note that all applications are subject to a credit check through Equifax and the final decision for approval or refusal of any loan will be made by the Directors of the credit union)

Signature of Borrower Date

N.B All officers of the credit union have signed a declaration of secrecy and your information will remain confidential.

PLEASE PROVIDE THE FOLLOWING DOCUMENTS IN SUPPORT OF YOUR APPLICATION;

Proof of expenditure – Your last three months bank statements

Proof of address – Rent Book / Mortgage Statement / Utility Bill (within the last three months)

FOR OFFICIAL USE ONLY

Loan approval date / /

Approve the loan of £

For a period of months / weeks

Was the applicant interviewed yes no

Approved by

Loan no.